



Chicago Volunteer Legal Services  
33 N Dearborn Street, Suite 400  
Chicago, IL 60602  
312-332-3513  
giftplanning@cvls.org

## STOCK TRANSFER FORM

To begin your donation, please electronically transfer your stock to Chicago Volunteer Legal Services' Fidelity Investment account.

DTC #: 0226                      Name on Account:                      Chicago Volunteer Legal Sev FD  
Account #: Z71829269              Address on Account:                      33 N Dearborn Street, Suite 400  
Chicago, IL 60602

### **DONOR INFORMATION**

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

I wish to remain anonymous.

### **SECURITIES GIFTED**

Number of Shares: \_\_\_\_\_ Name of Security: \_\_\_\_\_

Approximate Intended Date of Transfer: \_\_\_\_\_

Approximate Dollar Value of Gift (at time of transfer): \_\_\_\_\_

\*In order to provide the appropriate delivery instructions, please provide CVLS with the type of asset(s) you wish to transfer and how they are held.

CVLS will issue an acknowledgement of your gift once we have been informed and the transfer is complete. The value of the contribution is the mean value on the date of the transfer times the number of shares donated.

Please Email, Mail, or Fax the completed form to: Chicago Volunteer Legal Services  
c/o Eric Donahue, Controller  
33 N Dearborn Street, Suite 400  
Chicago, IL 60602  
giftplanning@cvls.org  
Phone: 312-332-3513  
Fax: 312-332-1460

**Thank you for your contribution to CVLS!**

To view official financial information of CVLS, please visit [cvls.org/about](http://cvls.org/about)